

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 13, 2002

REGISTRATION NO.: 24166 BOOK: 85 PAGE: 307
BONDS ISSUED BY: North St. Francois County R-I School District
AMOUNT OF ISSUE: \$10,000,000.00 (a portion of \$12,200,000 authorized) COUNTY: of St. Francois
DATE OF ISSUE: May 14, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and betterment of school facilities, including, the construction, equipping and furnishing of a new elementary school in Bonne Terre; and to complete other remodeling and repair improvements to the Middle School and other existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.100%	\$ 25,000.00	03/01/2005
3.400%	25,000.00	03/01/2006
3.650%	25,000.00	03/01/2007
3.800%	25,000.00	03/01/2008
3.950%	75,000.00	03/01/2009
4.100%	75,000.00	03/01/2010
4.200%	200,000.00	03/01/2011
4.300%	200,000.00	03/01/2012
4.400%	200,000.00	03/01/2013
4.550%	600,000.00	03/01/2014
4.650%	600,000.00	03/01/2015
4.750%	650,000.00	03/01/2016
4.850%	800,000.00	03/01/2017
	1,250,000.00	03/01/2018 *
	1,250,000.00	03/01/2019 *
	1,250,000.00	03/01/2020 *
	1,250,000.00	03/01/2021 *
	1,500,000.00	03/01/2022 *
5.150%	6,500,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 through March 1, 2012 may be redeemed on and after March 1, 2007. Bonds maturing on and after March 1, 2013 may be called on and after March 1, 2012 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,902,500.00

INTEREST RATE: 5.0844%

ASSESSED VALUATION: \$114,007,182

INDEBTEDNESS: (Including this issue) \$16,791,709

NOTICE OF ELECTION: Published one newspaper March 19, 21, 26 and 28, 2002; second newspaper March 20 and 27, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...1,873; No...597

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable